

Margaret F. Suralik, CPA/ABV, ASA
529 Ontario Avenue
Sheboygan, WI 53081
(920) 208-6180

Education:

London School of Economics
M.Sc. in Accounting and Finance, 1997

Seton Hall University
M.S. in Taxation, 2000

Rutgers University
B.A. in Accounting, *summa cum laude*, 1983
Phi Beta Kappa

Experience:

1998 – Present

President, Suralik, LLC
Engaged in providing financial consulting and business valuation services to industrial and commercial clients and their advisors.

2012 -- 2013

2004 – 2006

Adjunct Instructor, Accounting & Finance, Marquette University
Developed and taught courses in finance, graduate-level accounting theory, accounting ethics, and international accounting

2003 – 2008

Consultant, AccuVal Associates Incorporated

1997 – 1998

Teacher, London School of Economics, Dept. of Accounting & Finance
Taught accounting & finance to undergraduates

1986 – 1995

Partner, Clyne Eagan & Associates, CPAs
Firm engaged in providing accounting, tax, and consulting services to closely-held businesses and high-net-worth individuals.

1983 – 1986

Audit Staff, Ernst & Young

Professional Affiliations:

Certified Public Accountant, Wisconsin and New Jersey
Member, American Institute of Certified Public Accountants (AICPA) and
New Jersey Society of Certified Public Accountants (NJCPA)
Accredited Senior Appraiser of the American Society of Appraisers (ASA)
Accredited in Business Valuation (ABV) by AICPA
Officer, ASA Wisconsin, 2005 – 2010; President, 2009 – 2010
Officer, Sheboygan Economic Club, 2010 – 2013; President, 2013 - 2014

Professional Exams:

ASA Business Valuation Certification Exam - 2002
Uniform Standards of Professional Appraisal Practice Exam - 2001
Uniform CPA Exam – 1983 (top scorer in New Jersey)

Other Qualifications:

Qualified as expert witness in Federal and State courts
Authored Works, Seminars & Conferences:
Interview with Margaret Suralik, President of Suralik, LLC, CCH Business Valuation Alert, October 2002, pp. 1, 4-5
A Theoretical Analysis of Valuation Discounts in Federal Estate and Gift Tax Cases, May 2000
Family Limited Partnerships – Valuation Update, July 2000
Valuation Issues in Equitable Distribution in New York and New Jersey, presented to Rutgers University Senior Honors Council, May 1983
Speaker, Business Appraisal Fundamentals for the Practice of Law, Sheboygan County Bar Association, March 2001
Attendee/Speaker, various seminars and conferences covering topics in finance, economics, accounting and taxation, 1983 – 2013